



FOR YOUTH DEVELOPMENT
FOR HEALTHY LIVING
FOR SOCIAL RESPONSIBILITY

Heritage Club Pledge Form

I confirm that I have made a provision for the Winona Family YMCA as follows:

<input type="checkbox"/> Current gift of cash, securities, real estate, stock, DAF, QCD, etc. <input type="checkbox"/> Bequest in a will / living trust <input type="checkbox"/> Charitable Gift Annuity <input type="checkbox"/> Life Insurance (Winona Family YMCA is owner and beneficiary) <input type="checkbox"/> Life Insurance (Winona Family YMCA is beneficiary only) <input type="checkbox"/> Charitable Remainder Trust <input type="checkbox"/> Other: _____

I have attached a **page from my estate plan** that details my planned gift commitment, including contact information for my attorney, financial advisor, and/or personal representative.

Definition of Value of Gift: _____
(specific amount, percentage of estate, etc.) _____

I would like to be recognized as: _____

- I hereby **give permission** to the Winona Family YMCA to include my name in a list of Heritage Club donors, and on the Donor Recognition Wall.
- I would like to be listed as anonymous.

Home Address: _____ Phone: _____
(city, state, zip): _____ Email: _____

Next of kin (besides spouse) to contact about my bequest:

First and last name: _____ Relationship: _____
Home Address: _____ Phone: _____
(city, state, zip): _____ Email: _____

Signature: _____
(primary signee)

Printed Name: _____
Date: _____

Signature: _____
(spouse / partner)

Printed Name: _____
Date: _____