



FOR YOUTH DEVELOPMENT  
FOR HEALTHY LIVING  
FOR SOCIAL RESPONSIBILITY

# Heritage Club

## Confidential

As an indication of my support for the Winona Family YMCA, I confirm that I have made a provision for the Winona Family YMCA as follows:

<input type="checkbox"/> Current gift of cash, securities, etc. <input type="checkbox"/> Bequest in a will/living trust <input type="checkbox"/> Bequest of retirement plan assets <input type="checkbox"/> Charitable gift annuity <input type="checkbox"/> Life insurance (Winona Family YMCA is owner and beneficiary) <input type="checkbox"/> Life insurance (Winona Family YMCA is beneficiary only) <input type="checkbox"/> Charitable remainder trust <input type="checkbox"/> Other _____
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### Definition of Value of Gift (specific amount, percentage of estate, etc.):

\_\_\_\_\_

Home Address \_\_\_\_\_ Phone Number \_\_\_\_\_

- I hereby give the Winona Family YMCA permission to include my name in a list of Heritage Club Donors (may be placed in a publication, on a donor recognition wall or on our website). I would like to be recognized as \_\_\_\_\_
- I would like to be listed as anonymous.
- I have attached a page from my estate plan that details my planned gift commitment, including contact information for my attorney, financial advisor, and/or personal representative.

Signature: \_\_\_\_\_ Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Printed Name: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

**We appreciate the trust you have placed in the Winona Family YMCA Staff and Board of Directors to be a steward of your charitable legacy with a gift to the Winona Family YMCA's Endowment Fund.**